



32ND AMERICA'S

meteora
CLIP CHALLENGER

METEORA

Meteora Information Package

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About Meteora

Team Meteora, Inc. is a non-profit organization based in Saint Thomas, United States Virgin Islands. Meteora's mission is to win the oldest trophy in international sports and yacht racing's most prestigious trophy: The America's Cup.

Team Meteora, Inc., headed up by the founder, chairman, and chief executive officer Vinny Gagliani who is the visionary behind this venture will elicit pride from sponsors, supporters, and team members from around the world.

An international team has been put together including the world's best sailors, designers, and boat builders to achieve the common goal: to win the America's Cup for the sake of our sponsors, and supporters worldwide.

Through sponsorship of Meteora, challenger for the America's Cup XXXII, the perfect combination of leadership, teamwork, quality, fun, innovation, and the being competitively challenging is in the mindset of our team members to achieve the common goal. Achieving the goal of winning in 2007 and bringing the America's Cup back to America our sponsors leverage a fantastic opportunity for the cup to be defended in the United States Virgin Islands.

Located in the Caribbean the United States Virgin Islands is the crown jewel of the Caribbean, it truly being America's Paradise with its perfect sailing conditions, lush sandy beaches, and a tourism driven economy. Defending the cup in the United States Virgin Islands will be the foremost event in the over 150 year history of the America's Cup, for the United States Virgin Islands being on Eastern Standard Time gives sponsors a great opportunity to capitalize on a truly innovative, fun, team oriented and leadership driven team such as Meteora.

The America's Cup is the foremost racing event in the world of international yachting and the world's most competitive sport. The America's Cup



About the America's Cup

The America's Cup is the foremost racing event in the world of international yachting and the world's most competitive sport.

In 1851 the yacht America brought what was then known as the 100 Guineas Cup to New York. The races moved to New Port in 1930, it took 132 years for a successful challenger to come along. In 1983 the Australians won the America's Cup and took it to Western Australia. The next challenge returned the cup to America, it remained there for eight years until in 1995 New Zealand took it back down under; they defended it successfully in 2000. In 2003, New Zealand lost the cup to the Swiss Alingh Team and brought the event to Europe. The America's Cup is yet on the eve of another chapter in its colorful and fruitful history.

The official America's Cup website:

www.americascup.com



About the United States Virgin Island

Come and see for yourself the beauty and culture of the unique islands of St. Croix, St. John, St. Thomas and Water Island.

The largest of the U.S. Virgins, St. Croix has a remarkably diverse and beautiful landscape ranging from a lush tropical rain forest to desert vegetation.

St. John is the smallest and remains the most non-commercial and low key of the islands. Over fifty percent of its total area is preserved and maintained by the National Park Service.

St. Thomas has busy ports with an abundance of duty-free shops, historic buildings, waterfront views and some of the best beaches in the West Indies.

Water Island offers seclusion, privacy, peace and quiet, but with easy access to St. Thomas. Called "Last of the Virgins" it's so secret that some official maps don't include it.

Sometimes referred to as "America's Paradise", they remain some of the most sought after destinations in the world. The U.S. Virgin Islands offer diversity as both vacation and business opportunity locations. If you're traveling, lodging can range from quaint inns and bed and breakfasts, luxurious private oceanfront villas to large Caribbean casino resorts. There is also a vast array of water and outdoor activities, whether you're snorkeling, chartering a boat, hiking, kayaking, parasailing, SCUBA diving or just soaking up the sun. In addition, the romantic settings with beautiful sunsets, and warm breezes make the Caribbean an incredible place for weddings, honeymoons and anniversaries.

From the white sand beaches to the green hills and rain forest there is sure to be something to please everyone.





About Yacht Haven USVI

www.yachthavenusvi.com

IN-USVI, LLC (IN-USVI), an affiliate of Island Capital Group, LLC, is developing a site in St. Thomas, United States Virgin Islands (USVI) uniquely positioned to serve as the foundation for a new world-class marina and mixed-use development. Located along St. Thomas Harbor, the development will be a one-of-a-kind hub of commercial, entertainment and leisure activities for tourists, USVI owners and residents alike. The site, comprised of 13.8 acres of upland and 32.6 acres of submerged land running along 1,400 linear feet of contiguous waterfront, will serve as a link between the adjacent cruise ship docks at the eastern end of the Harbor and historic downtown Charlotte Amalie. Moreover, this multi-purpose development will lie at the very nexus of land, air and water transportation for the entire eastern Caribbean.

Nowhere else in the Caribbean will boat owners and crews find the quality of service, breadth of facilities and ease-of-access expected to be available at the development. A secure, state-of-the-art, world-class marina and yacht club is expected to serve as the "port of choice" for yacht and mega-yacht owners alike. Travelers seeking high-end retail offerings are expected to find the brand name shops and products, at duty-free prices, that they have come to expect at the finest resort destinations. Office space within the development is designed meet the needs of the most demanding international businesses. Tourists and day visitors will find an assortment of dining and theme-based entertainment attractions. Finally, the entire "village-like" complex will be tied together seamlessly by manicured public spaces and a landscaped waterfront esplanade.

IN-USVI has secured the necessary permits and governmental approvals for a two-phased mixed use development comprising: 97,948 square feet of general retail; 15,039 square feet of marina retail; 6 waterfront bars and restaurants with 564 planned seats; a 25,078 sf conference center; 31,025 sf of Class A office space; a residential component anticipated to include 12 luxury fractional/condominium units, and 70 hotel rooms; 15 kiosks for local crafts vendors; 583 open and structured parking spaces; a 49,000 sf water based themed attraction; a landmark fountain welcoming visitors to the harbor; a 160 slip, 16,596 linear-foot marina, inclusive of a 729 lf fuel dock; and, on a pier extending 225 feet into the harbor, a 13,700 sf yacht club with a 144 seat restaurant.



Benefits for Partners

To partner with Meteora is to have a well-connected bridge. This bridge is built upon the values of leadership, teamwork, good quality, fun, competitively challenging, and innovation which are the primary values that lead to a successful team that has an edge over the competition.

To partner with Meteora is to realize that the America's Cup is not just a regatta and that Meteora is not like any other team out there. Meteora is not only a team but a hallmark that people feel from the inside out. Our brand is based on the value of how we make people feel on the inside. Meteora has an excellent program that will be unveiled later this year at the official program launch in the fall/winter months. Meteora partners stand to leverage a very high Return on Investment starts at the very moment when a sponsorship agreement is signed.

Meteora represents the entire Caribbean region and is a team that has set out with a highly dynamic program that is based on our partners, supporters, and team members.

The United States Virgin Islands is the premier spot of the Caribbean no wonder it's been named one of the best yachting destinations in the world. Meteora believes that companies should take advantage of the opportunity of sponsoring a world class team such as Meteora. Meteora's Partners stand to leverage a huge opportunity for Yacht Haven USVI to be the host of the 33rd America's Cup if Meteora is successful in achieving its goals.

Interested in becoming a sponsor of Meteora?

Don't hesitate to email Chairman and Chief Executive Officer Vinny Gagliani:

vinnygagliani@hotmail.com

You won't regret it....

Yacht Club

The United States Virgin Islands is home to some the Caribbean best yacht clubs. Meteora is arranging formal talks with the yacht clubs located in the Virgin Islands. Watch this space!

Meteora is seeking a yacht club which shares the values of our brand:

- Teamwork
- Innovation
- Fun
- Competitively Challenging
- Good Quality
- Leadership

If you are an official from one of the yacht clubs in the Virgin Islands please contact Vinny Gagliani: vinnygagliani@hotmail.com

Research

In 2007, the America's Cup will be held in Valencia, Spain. This will be the first time since 1851 the cup will be held in Europe. When the next America's Cup in 2007 is held, races will be no longer than two hours long. This gives a sponsor great opportunity for their logos to be advertised using the sponsored yachts.

The America's Cup has grown to become one of the worlds top-sporting event. A total of 56,000 articles were written in 54 different languages from journalists who had came from 123 countries. Television was broadcast into 211 territories generating 2800 hours of TV coverage and reaching 2.9 billion viewers. A total of 2292 media accreditations were issued from 56 countries representing 471 publications.

During the last America's Cup Regatta, 4.2 million visitors confirmed its success as a major event.

In Valencia, the headquarters of the 32nd America's Cup will be located in the center of the Port. www.valencia2007.com

Economics

Facts about the 32nd America's Cup

With the event being held in Europe for the first time in 152 years and over 10 million people on site, 400 million people in Europe alone and about 3.5 billion watching on television around the world. Meteora Sponsors stand to benefit one of the most media coverage that will take place in an international sporting event.

Regatta Program

In 2007, the 32nd America's Cup will be held in Europe for the first time since 1851. There the best Challenger will come up against the Swiss Defender and another exciting chapter will be added to the history of the America's Cup.

A series of Pre-Regatta races in the years leading up to the 32nd America's Cup will take place.

The compulsory attendance Pre-Regatta program will commence in 2005 with results from each of the events counting and the cumulative score being carried into the Challenger Selection Series. The program details are as follows:

2005 Pre-Regattas

3 or 4

At Valencia - June

Southern Europe? - July

Northern Europe - August

North America - September

*2005 Pre-Regattas - Tentative Plan - to be confirmed in October 2004

2006 Pre-Regattas

2 Regatta to be held at Valencia

Longer Format - perhaps up to 2 weeks

Plus Exhibition Regatta

2007 Regattas

Fleet Race

3-7 April 2007

2 races per day

Challenger Selection Series

April/May/June

32nd Match for America's Cup

23 June - Race 1

Links

America's Cup

www.americascup.com

Valencia

www.valencia2007.com

United States Virgin Islands:

www.usvi.net

www.usvitourism.vi

www.usviguide.com

Yacht Haven USVI

www.yachthavenusvi.com

Supporters

Billy Campbell

Cafe Development Group

www.kingscaribbeancoffee.com

Sailing School

sailingschool.com

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